



Investment Committee

May 1, 2025 Meeting 12:00pm to 1:30pm

Physical Location: SRJC Foundation, 707 Elliott Avenue, Santa Rosa, CA, 95401

Teleconference Location: <https://santarosa-edu.zoom.us/j/83089261438>

Agendas and supporting materials are available on the Foundation's website at <https://foundation.santarosa.edu/>

SRJC Land Acknowledgement: *We acknowledge that we gather at Santa Rosa Junior College on the territorial traditional land of the Pomo People in Santa Rosa and the Coast Miwok People in Petaluma, past and present, and honor with gratitude the land itself and the people who have stewarded it throughout the generations.*

Participants: Marion Walker – Chair, Evan Hershey – Vice Chair, Don Chigazola, Scott Bartley, Jason Gittins, Matt Hunstock, Noah Jacobson, Kate Jolley, Sue Nelson, Michael Tremont

Consultants: Tony Parmisano, Todd Au

Staff: J Mullineaux, Katie Greenwald

<u>Time:</u>	<u>Agenda Item:</u>	<u>Presenter(s):</u>	<u>Purpose:</u>
12:00 pm	1. Call to Order	Marion Walker	Information
	2. Public Comment	Marion Walker	Information
	3. Approval of February 6, 2025 Minutes	Marion Walker	Action
	4. Consultant's Report	Parmisano/Au	Information
	a. Capital Markets Overview & Outlook		
	b. Annual Capital Market Assumptions		
	c. Portfolio Review ended 3/31/2025		
	d. NACUBO Comparison		
	5. Meeting Schedule and Membership	J Mullineaux	Information
	6. Other Business	J Mullineaux	Information
	7. Adjourn		
1:30 pm	Next Meeting: TBA		

ADA COMPLIANCE

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