



SANTA ROSA  
JUNIOR COLLEGE  
FOUNDATION

# 2021 ANNUAL REPORT

## LETTER FROM THE EXECUTIVE DIRECTOR & BOARD CHAIR

As we reflect on an extraordinary year and what the SRJC Foundation has been able to achieve in this challenging time, we are inspired and grateful for the ways our community has continued to support Santa Rosa Junior College. In 2020-2021, donors like you contributed more than \$7 million to provide life-changing opportunities for all SRJC students, their families, and the community we share.

Throughout a year characterized by uncertainty, our commitment to our students remained constant. The SRJC Foundation awarded unprecedented levels of aid to struggling students and launched major fundraising efforts to support various programs and services of the College, including agriculture and natural resources, student housing, STEM, construction and trades, athletics, the Petaluma campus, and more. We could not make that impact without you.

Behind the scenes, the Foundation team experienced great change. New leadership, staff, and board members brought new energy and ideas to the organization. Together, the team worked hard to develop a mission, vision, values and strategic plan to guide us, as well as a logo and brand identity to represent us. We are excited to reveal the results in this report!

We are also enthusiastic to share with you the remarkable investment returns the SRJC Foundation portfolio experienced in fiscal year 2021. With continued oversight by Graystone Consulting, the Foundation portfolio grew to more than \$66 million with a 29.91% investment return. Total assets increased by \$16.6 million to nearly \$79 million on June 30, 2021. This significant investment growth will allow us to do so much more to support SRJC students and programs.

We look forward to welcoming you back to campus to see and experience the incredible progress being made to elevate our community to new heights through the power of philanthropy and the promise of higher education.

Thank you for joining us in this important journey and for your steadfast support along the way.



  
J Mullineaux  
Executive Director



  
Steve Page  
Chair, Board of Directors

We acknowledge that we gather at Santa Rosa Junior College on the territorial traditional land of the Pomo People, past and present, and honor with gratitude the land itself and the people who have stewarded it throughout the generations. © Copyright 2021 Santa Rosa Junior College. All rights reserved.

The Sonoma County Junior College District does not discriminate on the basis of race, religious creed, color, national origin, ancestry, ethnic group identification, physical disability, mental disability, medical condition, genetic condition, marital status, sex, gender, gender identity, gender expression, genetic information or sexual orientation in any of its policies, procedures or practices; nor does the District discriminate against any employees or applicants for employment on the basis of their age. This nondiscrimination policy covers admission, access and treatment in District programs and activities—including but not limited to academic admissions, financial aid, educational services and athletics—and application for District employment. The Sonoma County Junior College District is an equal opportunity employer.

SANTA ROSA JUNIOR COLLEGE FOUNDATION





# REACHING NEW HEIGHTS

Strategic Plan 2021–2024

Change and challenge were hallmarks of 2020–2021 with the hardships of wildfires, social and political issues, and the global pandemic. However, some changes and challenges that developed during this time produced positive results, such as the new strategic plan developed by the SRJC Foundation Board. This plan not only defines a new mission, vision, and core values for the organization, it provides strength and direction to carry the Foundation through the coming years.

The Santa Rosa Junior College Foundation was established fifty-one years ago by past Superintendent/President Dr. Randolph Newman to advance educational opportunities by raising and stewarding funds for student scholarships, academic programs, and special projects of the College. Since 1969, nearly \$180 million has been received from our generous community of donors to help students achieve their academic and career goals. The SRJC Foundation is proud of our history created by generations of donors, Board volunteers and staff who were committed to helping students receive the financial assistance they needed to enhance their education.

The identity and reputation of the SRJC Foundation has been built upon the legacy of Frank P. Doyle who, upon his death in 1948, gave his majority interest in the stock of Exchange Bank to create the Frank P. Doyle Trust. Each year the SRJC Foundation receives quarterly distributions from the Doyle Trust to sustain the Frank P. Doyle and Polly O’Meara Doyle Scholarships. The first Doyle Scholarships were awarded in 1950 and since that time more than 135,000 Doyle Scholarships totaling more than \$89 million have been awarded. We are grateful to Frank and Polly Doyle and to Exchange Bank for continuing to steward the Doyle Trust for the benefit of SRJC students. Scholarships will always be a core part of the SRJC Foundation.

Our purpose is also to support the changing needs of our College and the evolving needs of our students. The 2017 wildfires brought more destruction to our community than we could have ever imagined. Nearly 1,000 SRJC students lost their homes. The trauma of those events, and the now on-going threat of wildfire destruction, affects our work. The outbreak of COVID-19 in early 2020 further highlighted long-standing systemic economic and social inequities in our community. The impacts of COVID have hit our students and their families hard. To ensure that students can stay in school and remain focused on their education, they will need more from us than scholarships.

Thanks to Measure H, passed by the voters of Sonoma County in 2014, there has been tremendous physical growth of the SRJC, and there is additional growth on the horizon. The College is building a new state-of-the-art STEM building; the Petaluma campus has gained

a new science building and student engagement center; we are upgrading and expanding athletic facilities; and adding classrooms and teaching resources at Shone Farm. We are also building a new 352-bed housing facility to help address the challenges students face in finding affordable housing in Sonoma County. With this physical growth will come an expanded role for philanthropy in supplementing the equipment and programs within these new facilities.

Given the current environment, and with the arrival of the Foundation’s new Executive Director, this was the right time to embark on a strategic planning process to help guide the Foundation over the next three seminal years. Part of this plan involved engaging CCS Fundraising to assess our past fundraising success and, through data analytics and benchmarking, make a series of recommendations regarding the Foundation’s opportunities for future growth. Our work over the next three years will be to ensure that we become more proactive, and less reactive, in shaping the future of the Foundation.

We began our strategic planning process by identifying and defining key values of the Foundation, creating a vision statement, and rewriting our mission statement to help bring donor-investors, Board and other volunteers and staff closer to the mission of the Foundation.

Our new mission and vision have given us clarity of meaning and purpose, and our core values have defined how we will pursue our goals together.

**“THIS PLAN GIVES US MORE THAN A FRAMEWORK – IT GIVES US INSPIRATION.”**

**TERESA NORTON, BOARD VICE CHAIR**





## MISSION

We inspire investment in higher education to provide life-changing opportunities for all SRJC students, their families, and the community we share.

## VISION

We elevate our community to new heights through the power of philanthropy and the promise of higher education.

## CORE VALUES

**IMPACT:** We inspire philanthropy that leads to meaningful results of educational attainment and workforce development.

**OPPORTUNITY:** We secure resources that provide opportunities for students and donors to fulfill their dreams and make a difference in our community.

**EQUITY:** We work to ensure that all students have access to the resources they each need to succeed.

**TRUST:** We earn and ensure donor confidence that we will protect and grow their philanthropic investments to provide sustainable resources in support of SRJC.

**COLLABORATION:** We partner with donors to realize the power of philanthropy and with student and campus colleagues to enhance the college experience.

With the foundation in place, we built a framework of practical steps to reach our vision through strategic priorities and goals:

### STRATEGIC PRIORITIES

**Philanthropic Growth:** to set and achieve philanthropy goals that support our mission.

1. Establish a process to identify, evaluate and communicate strategic funding priorities at SRJC.
2. Establish annual fundraising plan including a goal that demonstrates significant annual growth.
3. Develop and strengthen our collaboration with our college colleagues to build a Culture of Philanthropy.
4. Establish a discretionary fund to support the most pressing needs and emerging opportunities on campus.

**Business Model and Structure:** to establish a Culture of Philanthropy and the integrated structures and systems to support the culture.

1. Develop a revenue structure that sustains the Foundation.
2. Create approaches for assessment, research, and analytics.
3. Review and revise the investment policy to include impacts on social good in alignment with returns on investment.

**Marketing and Communications:** to build recognition, engagement, and affinity for the mission of the Foundation.

1. Rebrand the Foundation to better represent the personality and priorities of the organization.
2. Develop a strategy and implement an annual communication and marketing plan.

**Governance:** to enhance organizational efficiency and success through strong board governance and operational systems.

1. Ensure a Board of Directors that is diverse, engaged, informed and enthused to help fulfill the mission and vision of the SRJC Foundation.
2. Guide and partner with the Auxiliary Trusts (Petaluma, BCAT and AG) to enhance mutually beneficial relationship in support of the District.
3. Identify innovative strategies to modernize systems and structures for efficiency and impact.

Our revised mission, vision, and values are the legs that will carry us on the path forward and inform our work each and every day. Our strategic priorities and goals inform our annual operational plans that include specific tactics, metrics, and timelines to accompany and measure each goal along the way. We know that our objectives to inspire investment and elevate our community to new heights will require extraordinary work on the ground — we are excited to forge ahead and invite you to join us on this journey.







## LAUNCHING A NEW LOOK

We're proud to announce the release of an updated brand identity to symbolize and communicate the purpose and personality of the SRJC Foundation.



For decades the Foundation has been represented by a blue stylized font logo. But, in recent years we have grown and evolved with new leadership, new mission, vision and values, and new approach to developing a culture of philanthropy on campus and in the community. With input and ideas from our Board, staff, colleagues, and constituents, we have created a new logo to reflect who we are today and to represent our promising future.

Our design goal was to create something that appeared modern, bold, simple and connected. It was important that we coordinate with the look and feel of the District logo and honor our connection to the College with consistent use of established SRJC colors (red and blue), approved fonts, and imagery (acorn). We were intentional about giving the name of the College equal size and space within the new Foundation logo, and the icon was developed from the acorn image taken directly from the SRJC District logo.

The small seed of a mighty oak symbolizes the start of something amazing – perseverance, achievement, strength and potential – all of which we recognize in the students and programs we work to support. The blue detailing below the acorn was added to symbolize our ever-changing environment and the ripple effect of our impact, expanding from our students to their families and the community we share.

We are excited about this new look and feel for the SRJC Foundation. You will see our logo change immediately in our digital presence including our new website, and we are updating all of our physical collateral and communications materials as well. Changing a logo is a process that can involve many steps and take some time - if you have used the Foundation logo in any of your marketing materials, please assist us in updating them. Contact us for more details, including a comprehensive set of identity guidelines with specific fonts, color codes, space instruction, photography direction, creative styling and more.

# FOR OUR COLLEGE, OUR COMMUNITY, OUR FUTURE





# BUILDING OPPORTUNITIES

New Affordable Student Housing



concern for SRJC, and the results of a 2018 feasibility study performed by Scion Advisory Services showed strong demand for student housing on the Santa Rosa campus. In the meantime, the community has continued to contend with crises, including devastating floods, blackouts, more wildfires and evacuations, and now the immeasurable consequences of a global pandemic.

In order to expedite the project and provide the necessary financing, SRJC chose to pursue a public-private-partnership (P3) model with Servitas Collegiate Real Estate Services as the student housing developer partner and National Campus and Community Development Corporation (NCCD) as the tax-exempt borrower. The project was carefully vetted over two years and was in final review by the California Division of the State Architects. However, local fires caused escalation in construction costs and the project stalled once the original budget was surpassed. Efforts were made to reduce costs through value engineering, but a significant gap remained. The grant from KP came at a pivotal time and had an enormous impact, allowing the project to move forward.

An official groundbreaking ceremony took place in October 2021 where the project was celebrated by the campus and entire community in anticipation of planned opening in August 2023.

Now that the capital cost and financing of the project are covered and construction is underway, the SRJC Foundation has launched a fundraising effort to create a new Student Housing Endowment to help low-income student residents with rental assistance and other basic needs. There are a number of naming opportunities in the new building ranging from \$10,000 - \$1,000,000 for donors who contribute to the Student Housing Endowment.

Gifts to the Student Housing Endowment allow for named spaces that will be recognized by student residents and visitors to the building for generations to come. More importantly, those gifts will help to fulfill the promise of higher education and provide opportunity for immediate impact in the lives of students and the community we share.

For a full list of Student Housing naming opportunities and ways to support the Student Housing Endowment, contact Executive Director J Mullineaux at 707-527-4797 or [jmullineaux@santarosa.edu](mailto:jmullineaux@santarosa.edu).

In late 2020, in the midst of great struggle and uncertainty, SRJC received a gift that was truly a testament to the power of philanthropy and commitment to community. The national Board of Directors of Kaiser Permanente (KP) awarded a grant of \$1,000,000 to Santa Rosa Junior College to support the new Affordable Student Housing project on the Santa Rosa campus.

The goal of the SRJC Affordable Student Housing project, a 352-bed residence set to open in Fall 2023, is to specifically address housing insecurity issues for low-income students, prioritizing the following students enrolled for at least 6 semester units and maintaining good academic standing: low-income and first-generation college students, current and former homeless students, foster youth, disabled students, active military, and veterans.

This project was initiated by Santa Rosa Junior College following the 2017 Tubbs fire that devastated Sonoma County destroying over 5,000 structures and affecting nearly 1,000 SRJC students who lost homes, exacerbating the struggles of the community already dealing with exorbitant housing prices and widespread homelessness. Student housing insecurity became a major





# PRESIDENT'S CIRCLE GIVING SOCIETY

Thank you to the 2020/21 members of the President's Circle. We are deeply grateful to these donors whose generosity, leadership and deep belief in the College provided vital operational support to the SRJC Foundation, enabling our work to generate resources for students and areas of greatest need at Santa Rosa Junior College.

*President's  
Circle*

## RUBY

Herb and Jane Dwight

## PLATINUM

William O. Pedersen

## GOLD

Julia Grant

Marc & Jeanie Kahn

Terry & Misty Lindley

Suzy & Mike Marzalek

Charles & Annette Orella

Stephen & Judy Page

C. William & Mary-Louise Reinking

Terry D. Sthymmel

## SILVER

Gordon Blumenfeld

Pam & Tim Chanter

Frank Chong & Lene Jannes

Dan & Janet Condron

Richard Ferrington

Doug Garrison & Renee Rutan-Garrison

Tarina Hall

Hammond Autowerks

Sarah Laggos & Rick Starkey

Gaye LeBaron

Kim Marois

J Mullineaux & Matt Malik

Teresa & Sam Norton

Harry & Dee Richardson

Robert L. Scheibel, M.D.

Carolina Spence

Jack & Diane Stuppin

Bill Traverso

Shirley A. Ward







## RANDOLPH NEWMAN LEGACY SOCIETY

We are honored to recognize these donors who have generously included Santa Rosa Junior College in their estate plans. Named for the late Dr. Randolph Newman, second president of Santa Rosa Junior College, the SRJC Foundation established the society to recognize individuals who reflect Dr. Newman's exemplary leadership, dedication and philanthropic commitment to the college.



Antonia Albany  
 Bruce D. Albertson  
 Michael & Karen Alves  
 John R. & Ardell T. Arnold\*  
 Ella Sharrocks Avison\*  
 Lorraine M. Babitz\*  
 James R. Benefield\*  
 Sarah Brooks & John C. Schubert  
 Pam Chanter  
 Kenneth C. Comalli\*  
 Elizabeth Corbett\*  
 Donna Cornett  
 Emma J. Craig\*  
 Wilson Craig\*  
 Barbara L. Curry\*  
 Bob & Norma\* Dallachie  
 Jean M. Davis & Charles J. Harris\*  
 William R. Day\*  
 David & Dede Del Monte  
 Ann & Larry Dinelli  
 Richard A. & Pamela J. Dowd  
 Donald\* & Linda Emblen  
 Roy Flores & Bill Pesonen  
 William D. Franceschine  
 Richard\* & Jennifer Girvin  
 Bettie\* & Charles Goodman-Malamuth  
 Sam & Ava Guerrero  
 William\* & Constance Hammerman  
 Sally Heath  
 Faye R. Holt\*  
 Mary E. Jacobs\*  
 Weston B. Kendall  
 Lena Lafferty\*  
 Annabel Baker Lagomarsino\*  
 Fred R. Lahm\*  
 R. Elton & Barbara Leith\*  
 Peter & Olivia Leveque  
 Paul J. Levine\*

Elizabeth M. Lewis  
 Glenn H. Long\*  
 Rabbi Sanford Lowe\*  
 Gilbert B. "Tim" Foote\*  
 & M. Joanne Foote Lynch  
 Al & Helen\* Maggini  
 Joseph Q. Martinelli  
 Kate McClintock  
 Peter & Jill McCormick  
 John E. McDonald\*  
 Lynn & Gerald McIntyre  
 Lesly H.\* & Carolee Meyer  
 Doris Meyer\*  
 Julie & William Middleton  
 J Mullineaux & Matt Malik  
 Henry B. Murphy\*  
 Clark & Josephine Nattkemper\*  
 Susan & John Nelson  
 Wilma M. Nelson\*  
 Clement B. Novak\*  
 Margo O'Brien  
 Susan Olson  
 Mike & Honey Panas\*  
 George & Marilyn Payne\*  
 Peggy Phipps  
 Kathryn M. Popp\*  
 David F Powers & Beverly Schor  
 Larry & Karen Quarles  
 Marian J. Quill\*  
 Elna C. Ribarsky  
 Janetta M. Roberts\*  
 Mary C. Ross\*  
 Carol Cochran Schaffner\*  
 William & Marilyn Schlangen\*  
 Violet Sigerist\*  
 June L. Silva\*  
 Larry & Jackie Simons  
 John W. Sindall\*

John & Margaret Smith\*  
 Norman D. Stone\*  
 Phillip\* & Faye Talamantes  
 Michele & Scott Thayer  
 Dieter & Ursula Thurow  
 Thomas M. & Sandra D. Torgerson\*  
 Anthony Tusler  
 Ruby C. Tye\*  
 Frank "Bud" & Erma I. Van Deren\*  
 Connie Van Schaick  
 Richard Varone  
 Heather Ward  
 Shirley Ward  
 Patie & Jack Wegman  
 Cynthia Weichel  
 Nelson & Jane Weller  
 Roger & Jayne\* Wilcox  
 William & Phyllis Williams\*  
 William & Violet Williams\*  
 Margery Wolf\* & Keith "Mac" Marshall  
 Paul Yeomans  
 Anonymous (5)

\*Deceased





# HONOR ROLL OF DONORS 20/21

## LEADERS

Alvin James Hansen Foundation  
American AgCredit, ACA  
California Community Colleges Foundation  
Gaia Fund  
Kaiser Permanente Medical Center  
Ken Martin Family  
Estate of Vera T. Preston  
Sonoma Clean Power Authority  
Anonymous (1)

## PARTNERS

American Assn. of University Women – Healdsburg  
Peter E. Haas, Jr. Family Fund  
Sally Heath  
John Jordan  
Terry & Misty Lindley  
Bob Miyashiro  
William O. Pedersen  
Rotary Club of Santa Rosa Foundation  
Walter & Kathleen Ward Trust  
Anonymous (1)

## PATRONS

Bruce D. Albertson  
American Automobile Assn.  
Davis Bernstein & Patricia Callahan  
Diane E. Campagna  
Michael & Kathleen Chiappari  
John Coddling  
Patricia Cullinan  
John Cuppoletti & Danuta Malinowska  
Dharma Cloud Charitable Trust  
Herb & Jane Dwight  
EW Webster Associates  
Christopher Frazee  
Susan & Dennis Fujita  
Sam & Ava Guerrero  
Joseph Tse Charitable Works – Tse Family Foundation  
Kleinschmidt Family Foundation  
Estate of Paul J. Levine  
Suzy & Mike Marzalek  
Jean Mazzoni  
Monomi Ranches  
Northern Electric Inc.  
Redwood Credit Union  
George A. Schneider, DDS  
Robert Schneider, DVM  
Stephen Schuck  
Kris Shear  
Summit State Bank  
Sustainable Futures Fund  
Joan Tabb-Waisbein & David Waisbein  
Torkelson & Associates, LLP  
Umoja Community Education Foundation  
Shirley A. Ward  
Eleanore Webster  
Nelson & Jane Weller

## FRIENDS

Abbey, Weitzenberg, Warren & Emery  
ACEC California – North Coast Chapter  
Robert & Kim Agrella  
American Legion Auxiliary Unit 21 Theodore Roosevelt  
AMR Foundation for Research Education  
John & Mona Andrews  
Artisanal Agency LLC  
Stuart V. Attinello  
Tom & Julie Atwood  
David & Christine Babitz  
Bradley E. Baker  
Henry C. Baker, Jr.  
John & Andrea Barella  
Robert T. Batterton  
Carole Bennett  
Jennifer Bernardini  
Fred Joseph Biagi  
Cathy Blamires  
Janet Blasi-Hayssen & Arthur Hayssen  
Rosa Linda Bliss  
Richard Bliss  
Gordon Blumenfeld  
Jeff & Cathy Bricker  
Burleson & Company LLC  
Cal Alumni Club of Oakmont  
Denise & Larry Calvert  
Camelbak  
Cappo Health, LLC  
Roberta Chamberlain  
Pam & Tim Chanter  
Wai & Margaret Cheuk  
Don & Debbie Chigazola  
Frank Chong & Lene Jannes  
Clover Sonoma  
CNS Mechanical, Inc.  
Community Foundation Sonoma County  
Daniel & Janet Condron  
Thomas & Amy Cooper  
Nancy Creveling  
Janice Crowley & John Branca  
Gisele Crowley  
James L. Cutcher  
Lori Darling  
Joseph & Jolynn DiGrazia  
Timothy & Lori Doherty  
Chris & Nancy Doherty  
Kathleen Doyle  
Dutton Property Mgmt.  
Ken Egel & Liz Wiegardt  
Lori Enochs Torkelson & Rick Torkelson  
Enso Wealth Mgmt.  
Ivonne Espinoza  
Michael & Lori Eurgubian  
Evergood Sausage Co.  
Exchange Bank  
Lenora Fahy  
Steven Falk  
Ron & Kristy Fedrick  
Richard Ferrington

Fidelity National Title  
Ken & Donna Fiori  
Maggie & Bill Fishman  
Elizabeth Fitzgerald  
Robert E. Flores  
Forestry Crab Feed  
Friedman's Home Improvement  
Doug Garrison & Renee Rutan-Garrison  
Ghilotti Bros. Inc.  
Helen L. Gonzalez  
Julia Grant  
Barbara Grasseschi & Tony Crabb  
Graystone Consulting  
Matthew P. Greaney  
Green Thumb Garden Club  
Tarina Hall  
Hammond Autowerks  
Michael Haney  
Bill & Kathy Haug  
Jeffrey & Alice Heckey  
Jesse Hilsenrad & Mary Schexnaydre  
Jim & Carolyn Hinton  
Sarah Hopkins  
IBEW Local 551  
Paul Jacobs  
Jewish Community Endowment Fund  
JL Construction  
Diane N. Johnson  
Micheline Justman  
Marc & Jeanie Kahn  
Robert & Sara Kaiser  
Richard & Sue Kavinoky  
Keysight Technologies  
King Family Trust  
Jason A. Kirchmann  
Kunde Family Estate Winery & Vineyards  
Kathy Laberge & John Metras  
Lace House Linen Supply  
Katherine Laggos  
Sarah Laggos & Rick Starkey  
Cynthia Langendorf  
Michael Lapp  
Gaye LeBaron  
Lemo USA Inc.  
Peter & Olivia Leveque  
Julian M. Lifschiz  
Kerry Loewen  
Matthew Long  
M. Joanne Foote Lynch  
Madrone Audubon Society  
Mahoney Davison Company  
Gary & Randy Mann  
Marine Corps League SR Detachment #686  
Kim Marois  
Bruce K. Martin  
Brian J. Marvin  
Tracy McCarthy  
Dayna McCauley  
Susan McKinley Ross & Christopher S. Ross  
Joseph S. Michalek







## HONOR ROLL OF DONORS 20/21

Dorothy & Arpad Mihaly  
 Mike McGuire for State Senate 2022  
 Milteer Family Foundation  
 Laura Mlynarczyk  
 Montgomery High School Alumni Foundation  
 Moss Adams, LLP  
 J Mullineaux & Matt Malik  
 Mila J. Murphy  
 Carol Nast & Debbie Miller  
 National Philanthropic Trust  
 National Union Of Healthcare Workers  
 Kenan Neese  
 Lorelei Neiburger  
 Mary Jane Noble  
 Teresa & Sam Norton  
 Norton & Ingersoll, P.C.  
 Marthe Norwick  
 Tom O'Boyle & Manya Day  
 Charles & Annette Orella  
 William & Jeanne Osterland  
 Stephen & Judy Page  
 Allen & Bonnie Parsons  
 Jack & Linda Pearlstein  
 PEO Sisterhood Chapter UQ  
 Petaluma 7-11 Lions Club  
 Petaluma Health Care District  
 Petaluma Health Center  
 Pisenti & Brinker LLP, CPA  
 Anna & Frank Pope  
 David F Powers & Beverly Schor  
 Tim & Pat Preston  
 Pure Power Solutions  
 R. Shapiro Family Foundation  
 Rabo AgriFinance  
 Geoff T. Ramsey  
 James Ratto  
 Dewey S. Ravenscroft  
 Redwood Empire Classic Chevy Club  
 Re-Elect Jeff Kunde for SRJC  
 Bill & Mary-Louise Reinking  
 Holly Rhodes & Laurence Jossel  
 Harry & Dee Richardson  
 Robert & Shirley Harris Family Foundation  
 Rod Moore Attorney at Law  
 Robert & Sharon Roper  
 Rotary Club of Petaluma  
 Jane Saldaña-Talley  
 Bob & Beth Salisbury  
 Santa Rosa Garden Club  
 Gayle Sarlatte  
 Saturday Afternoon Club  
 Robert L. Scheibel, M.D.  
 Bruce & Ruth Schomaker  
 Ann L. Schott  
 Alan & Susan Seidenfeld  
 John & Elizabeth Sheela  
 Thomas Sher  
 Sidney Stern Memorial Trust  
 Sandy Sidorsky  
 Dmitra Smith

Pam & Mark Smithers  
 Sonoma County Assn. of Retired Employees  
 Sonoma County Law Enforcement Assn.  
 Sonoma Raceway  
 Christopher P. Sork  
 Southport Land & Commercial Co.  
 Speedpro Imaging Santa Rosa  
 Carolina Spence  
 Terry D. Sthymmel  
 John M. Stuart  
 Jack & Diane Stuppin  
 Monty & Rob Sullivan  
 tBP Architecture  
 The Gant Family Foundation  
 The Heck Foundation  
 The Lenore & Howard Klein Foundation  
 The Press Democrat  
 Michael Titone  
 TLCD Architecture  
 Ike & Doris Tolks  
 Matthew T. Torkelson  
 Total Concepts  
 Bill Traverso  
 Trione Foundation  
 United Cerebral Palsy of the North Bay, Inc.  
 Valley Of the Moon Rotary Foundation  
 Lauren G. Vree  
 Leonard Wagner  
 Hannah Wallstrum  
 Pamela Walton & Ruth Carranza  
 W. B. & Lynn A. Weitzenberg  
 Roger L Williams & Catherine Anne Williams  
 Jeffrey Wilson  
 Phillip Wyatt & Cameron Ryan  
 Alan C. Zetterberg  
 Jack Ziegler & Mary Ann Ciavonne  
 Anonymous (9)

### CONTRIBUTORS

AAA Club Partners, Inc.  
 AcCounting On Computers Inc.  
 Alpha Fire Suppression Systems, Inc.  
 Karen & Michael Alves  
 American Assn. of University Women - Petaluma  
 Arbor Fence, Inc.  
 Robert & Kathie Bailey  
 Scott P. Bartley & Chris Hightower  
 Darlene Bath  
 Dorothy Battenfeld  
 Lisa & Dan Beach  
 Laurie A. Beard  
 Carol Beattie & Pierre Ratte  
 David & Marilyn Benson  
 Julie Berman  
 Genevieve Bertone  
 Breanne Beseda  
 Michelle Booher-Poggi & Vincent Poggi  
 Dan & Carolyn Bowen  
 Theresa Boyle  
 Diane Brabetz RN

Brandt Insurance  
 Robert & Pamela Briare  
 Sheila Brock  
 Heidi L. Brockmann  
 Nancy & Pat Broderick  
 Phyllis D. Brown  
 Beverly & Willard Buchanan  
 Margo Budman  
 John & Jayne Burns  
 Wanda Burzycki & Marc L. Mager  
 Michael & Linda Canar  
 Lori Cauffman  
 David & Gail Charp  
 Nancy & Jonathan Chinn  
 Carol Ciavonne & Hody Wilson  
 Linda Clader  
 Stephen D. Clark  
 Robert Clemens & Sarah Yardley  
 Colin P. Close  
 Patricia & Doug Cole  
 Li & David Collier  
 Dick & Angie Colombini  
 Colombini Construction  
 Debbie & John Cooper  
 Denise Cooper  
 Nancy Cort  
 Leslie Crane  
 Daniel & Sally Crowley  
 Robert & Allie Cullen  
 James & Martene Cullen  
 Rachael & Jim Cutcher  
 Rodney D'Acquisto  
 Brad W. Davis  
 Judy & Rick Davis  
 Delta Kappa Gamma Society  
 Disability Services & Legal Center  
 Don Ramatici Insurance, Inc.  
 Warren & Susie Dranit  
 Carol & Andrew Eber  
 Christy Edmondson  
 Robert Ethington  
 John F. Ewing  
 Mark Ferguson  
 Rhonda Findling & Heidi Doughty  
 Patricia Finot  
 Lilia Flores de Juarez  
 Laura & Art Ford  
 Foxtail Golf Club  
 Sheralynn I Freitas & Gale L. Reeder  
 David & Rhodelia Fuette  
 Maria & Leonard Gaitan  
 Luz Garcia  
 Loretta Garcia  
 Trina Gardner  
 Mengistab Gebre  
 Kathryn Gerber  
 Carol Goepp  
 Dean Gooch  
 Anthony Graziani  
 Regina Guerra



# HONOR ROLL OF DONORS 20/21

Glen & Pamela Gunsalus  
 Elvira Hahn  
 Hall & Bartley, Architecture & Planning  
 Jim & Andrea Ham  
 Ron & Marsha Harris  
 Kathleen S. Hastings  
 Richard A Hay, Jr. & Lynne Murphy  
 Robert S. Helstrom  
 Peter Hepburn  
 Anne Higgins  
 Robin & Kurt Hilt  
 Eric & Kristina Hoffmann  
 Robert Holcomb  
 Joan L. Hopkins  
 Karen Horii  
 Vickie & Alan Horowitz  
 William Howard  
 Humboldt Area Foundation  
 Lily T. Hunnemeder-Bergfelt  
 Christine Hunsicker & Brian Erwin  
 Masanori Iimura  
 Investment Real Estate Mgmt.  
 Tara Jacobson  
 Stacey & Aaron Jacobson  
 Diana Jago  
 Matthew L. Jensen  
 Jewish Community Foundation  
 David Jiang & Priyanka Khera  
 Gloria W. Johannsen  
 Tara Johnson  
 Johnston Thomas, Attorneys at Law  
 Kate Jolley  
 Stacy & Frank Jonas  
 Kevin Jones  
 Sara & Chris Jones  
 Kathleen Jowdy-Koran  
 Karen Griffith, OD  
 Ruth & Robert Karlsrud  
 Rory Keller  
 Alan & Holly Kelley  
 Danielle & David King  
 Julie Kiser, M.D.  
 Marianne Klahre  
 Kathleen Kraemer  
 Bill Kunde  
 Doug & Katherine Kuula  
 Amy LaCasse  
 Patrick Laherty & Ellen Rilla-Laherty  
 Linda L. Lampson  
 Kathleen C. Lane, RN  
 Barbara Lannin  
 Laura Larque  
 Lauralyn Larsen  
 Marty Lee & Laura Downing-Lee  
 Susan Lewis & David Silacci  
 Erica Lindstrom-Dake  
 Ken Ling & Gary Ling  
 Jessica K. Lofgren  
 Gary Looney  
 Gina Lord

Melita Whitney Love & Ross Stromberg  
 Steven M. Lumadue  
 Jonathan W. Madarang  
 John & Ann Mahoney  
 Colleen Mahoney  
 J. Davis Mannino  
 Marin Co. Deputy Sheriff's Assn.  
 Max Machinery, Inc.  
 Marilyn May  
 Carolyn A. Mayes  
 Robin McClain  
 James B. McKinley  
 Ellen B. McKnight  
 Lisa R. McNaughton  
 Roger & Kathleen Meadows  
 Jessica & Timothy Melvin  
 James Michaelson  
 Susan & Gilbert Miranda  
 Debbie Morikawa  
 Geoff Navarro  
 Gwen & Jim Neary  
 Joel & Pamela Neuberger  
 Carol F. Newman & Barry Sovel  
 Nace I. Nickel  
 North Bay Leadership Council  
 Nancy & Robert Novak  
 Steve & Elaine Olson  
 Mark V. O'Neill  
 Beverly B. Owen  
 Bonnie J. Panizzera  
 Tony & Terri Parrish  
 Douglas J. Pavese  
 Warren Payne  
 Kenneth R. Pennington, CPA  
 Nancy Persons  
 Petaluma Garden Club  
 Raymond & Ettamarie Peterson  
 Jeff Pettibone  
 Dennis E Pocekay & Donna Norquist  
 Margaret Poggio  
 Jim & Wendy Porter  
 Richard & Lori Powell  
 Catherine Prince  
 Steven Rabinowitsh  
 Lorena Ramirez De Hernandez  
 Phil Ramos  
 Louis J. Ratto  
 Patricia Ravicz  
 Redwood Empire Labor Mgmt. Corp.  
 Dolph Rehkop  
 Daniel R. Roberts  
 Karen Roche  
 Javier Rodriguez-Aguilera  
 Charles & Sharon Root  
 Darci Rosales  
 Denise M. Rousseau  
 Robert & Sharon Rubin  
 Elizabeth Ryan  
 Mary Sabella  
 David Clark Salo

Stephanie D. Sanchez  
 Hal & Jill Sanford  
 Santa Rosa High School  
 Peg Saragina  
 Nancy & John Schiller  
 Keith Schoenthal  
 Julie & Scott Schoepp  
 William Schrader  
 Donald & Gail Schreuder  
 Robert Scott  
 Lynn Sherard-Stuhr & Jeffrey Stuhr  
 Steve & Wendy Smit  
 Solairus Aviation  
 Sonic.net  
 Sonoma Ag Art  
 Sonoma County Farm Trails  
 Matt S. Sotebeer  
 Audrey Spall & Gary Bruce Robb  
 Susan St. Clair  
 Starke Structures, Inc.  
 Marlene W. Stein  
 Ken & Leda Stelling  
 Timothy Stevenson & David Lincoln King  
 Terry Lee Stewart & Lori Anne Scannell-Stewart  
 Synergy Media  
 Victor K. Tam & Pauline Hsu  
 Willie & Darlene Tamayo  
 Kristen P. Tamayo  
 Silverio A. Tapia  
 Julie Thompson  
 Cathy Thompson  
 Kim Thompson  
 Jameson J. Thornton  
 Steven Townsend  
 Anthony Vasquez  
 Dennis & Bonnie Verity  
 Randy Villa  
 Lloyd & Alice von der Mehden  
 Warren & Janis Watkins  
 Howard C. Waymire  
 David C. Wellman & Jessica Les  
 Nora Wheeler  
 Gina W. Whitfield  
 Ruth & Martin Wilson  
 Windsor Fire Foundation  
 Joni Winnard  
 Cheri L. Winter  
 Kent Wisniewski  
 Kenneth Wong  
 Mary Wyman & Bruce Corson  
 Mary & Robert Zie  
 Walter Zimmerman  
 Abigail Zoger  
 Frank Zwolinski & Jim Mulligan  
 Anonymous (2)





# FINANCIAL REPORT

Fiscal Year July 1, 2020 – June 30, 2021

We are proud to share the audit report for the fiscal year ended June 30, 2021 below. The SRJC Foundation remains among the largest of the 116 California Community Colleges for scholarship awards to students; last year we awarded more than \$4.3 million to deserving students from its endowment, non-endowed funds, and the Doyle Trust Scholarship Fund. The invested portfolio managed by Graystone Consulting returned a record 29.91%, representing an extraordinary gain of approximately \$15 million. With your help, we are ensuring that all students have access to the resources they each need to succeed.

As we continue to implement our new strategic plan and live into our core values of impact, opportunity, equity, trust, and collaboration, we recognize the importance and significance of our donor-investors. We not only thank you for your generous contributions, but also for your trust and confidence that we will protect and grow your philanthropic investment to provide sustainable resources in support of SRJC.

## STATEMENT OF REVENUES, EXPENSES, & CHANGES IN NET POSITION

	2020-21	2019-20	2018-19
<b>REVENUES AND SUPPORT</b>			
Contribution Revenue	\$7,125,621	\$6,141,917	\$6,269,243
Investment Revenue	15,209,826	2,855,043	1,362,034
Other Income	326,486	371,154	269,818
<b>Total Revenue</b>	<b>22,661,933</b>	<b>9,368,114</b>	<b>7,901,095</b>
<b>EXPENSES</b>			
Scholarships	4,364,163	4,692,942	4,299,391
College Support and Events	568,055	869,676	820,264
Operations	1,082,588	1,116,821	1,025,517
<b>Total Expenses</b>	<b>6,014,806</b>	<b>6,679,439</b>	<b>6,145,172</b>
<b>INCREASE IN NET POSITION</b>	<b>16,647,127</b>	<b>2,688,675</b>	<b>1,755,923</b>
<b>NET POSITION, Beginning of year</b>	<b>62,284,557</b>	<b>59,595,882</b>	<b>57,839,959</b>
<b>NET POSITION, End of year</b>	<b>\$78,931,684</b>	<b>\$62,284,557</b>	<b>\$59,595,882</b>

 **\$4,364,000+**  
distributed to **student scholarships**

 **\$1,990,000+**  
received for **College programs**

# FOUNDATION BOARD & STAFF

as of December 31, 2021

## Board of Directors



Steve Page, Chair



Teresa Norton, Vice Chair



Frank Chong, Secretary



Kate Jolley, Treasurer



Scott Bartley



Jeff Bricker



Maggie Fishman



Doug Garrison



Suzy Marzalek



Kerry Rego



Jorge Servin



Kris Shear



Carolina Spence



Bill Traverso



Marion Walker



Shirley Ward

## Foundation Staff



J Mullineaux  
Executive Director



Breanne Beseda  
Director of Community Engagement



Sarah Laggos  
Director of Philanthropy



Adrienne Leihy  
Development Associate, Business & Finance



Rebecca Merkley  
Development Associate, Database & Gift Processing



Rudy Campos  
Coordinator, Community Engagement

