



Investment Committee

November 6, 2025 Meeting 11:30am to 1:00pm

Physical Location: SRJC Foundation, 707 Elliott Avenue, Santa Rosa, CA, 95401

Zoom Location: <https://santarosa-edu.zoom.us/j/89096430409>; Dial by your location: +16699006833, 89096430409# US (San Jose); Meeting ID: 816 6101 3682

Agendas and supporting materials are available on the Foundation's website at <https://foundation.santarosa.edu/>

SRJC Land Acknowledgement: *We acknowledge that we gather at Santa Rosa Junior College on the territorial traditional land of the Pomo People in Santa Rosa and the Coast Miwok People in Petaluma, past and present, and honor with gratitude the land itself and the people who have stewarded it throughout the generations.*

Participants: Marion Walker – Chair, Evan Hershey – Vice Chair, Scott Bartley, Jason Gittins, Matt Hunstock, Noah Jacobson, Kate Jolley, Michael Tremont

Consultants: Tony Parmisano, Todd Au

Staff: Sarah Laggos, Stephanie Dirks

<u>Time:</u>	<u>Agenda Item:</u>	<u>Presenter(s):</u>	<u>Purpose:</u>
11:00 am	1. Call to Order	Marion Walker	Information
	2. Approval of August 5, 2025 Minutes	Marion Walker	Action
	3. Public Comment	Marion Walker	Information
	4. Consultant's Report	Parmisano/Au	Information
	a. Capital Markets Review and Outlook		
12:30 pm	b. Portfolio Review and Risk Analysis ended 9/30/2025		
	c. Portfolio Activity Update		
	5. Foundation Update	Sarah Laggos	Information
	6. Other Business	Sarah Laggos	Information
	7. Adjourn		

Next Meeting:

Investment Update to the SRJC Foundation Board
November 20, 2025 (4:00pm), 707 Elliott Avenue

ADA COMPLIANCE

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