SRJC Land Acknowledgement: We acknowledge that we gather at Santa Rosa Junior College on the territorial traditional land of the Pomo People in Santa Rosa and the Coast Miwok People in Petaluma, past and present, and honor with gratitude the land itself and the people who have stewarded it throughout the generations.

Investment Committee
May 4, 2023 Meeting 7:30 to 9:00 am
707 Elliott Avenue, Community Room

| Participants: | Don Chigazola - Chair, Sue Nelson - Vice Chair, Scot Suzy Marzalek, Kate Jolley, Jorge Servin, Marion Wa | ley, Matt Huns | obson, |
| :---: | :---: | :---: | :---: |
| Consultants: | Tony Parmisano, Todd Au, Drew Aviles |  |  |
| Staff: | J Mullineaux |  |  |
| Time: | Agenda Item: | Presenter(s): | Purpose: |
|  |  |  | Information/Action |
| 7:30am | 1. Call to Order | Don Chigazola |  |
|  | 2. Public Comment | Don Chigazola | Information |
|  | 3. Approval of February 2, 2023 Minutes | Don Chigazola | Action |
|  | 4. Consultant's Report | Parmisano/Au |  |
|  | a. Capital Markets Review/Outlook |  | Information |
|  | b. Q1 Performance Review and Portfolio Discussion |  | Information |
|  | c. Performance Estimate QTD |  | Information |
|  | d. NACUBO Peer Group Study |  | Information |
|  | 5. Committee Discussion of Graystone Performance <br> a. Graystone Excused for this Discussion | Don Chigazola | Information |
| 9:00am | 6. Other Business |  |  |
|  | 7. Adjourn <br> Next Meeting, August 3rd, 7:30am to 9:00am, 707 Elliott Avenu |  |  |

## ADA COMPLIANCE

